

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11 (Subchapter V)
ARSENAL INTERMEDIATE HOLDINGS, LLC <i>et al.</i> ¹	Case No. 23-10097 (CTG)
Debtors.	(Jointly Administered)

DEBTORS' EXHIBIT LIST FOR CONFIRMATION HEARING

Exhibit	Bates Start	Description	Date
1	ARSENAL_0001213	12/21/2022 Meeting Minutes for BR Topco authorizing appointment of CRO	12/21/2022
2	ARSENAL_0001099	Email from S. Borovinskaya to D. Feldman re: BR investigation	2/3/2023
3	ARSENAL_0001561	Email from S. Borovinskaya to M. King re: status of BR production and request for interviews	2/10/2023
4	ARSENAL_0001102	Email from M. King to S. Beach, E. Justison, and S. Borovinskaya re: letter from Norman Chandler setting forth claims against BR	2/27/2023
5	ARSENAL_0001103	Letter from Ballard Spahr (o/b/o Norman Chandler) setting forth claims against BR	2/19/2023
6	ARSENAL_0000895	Email from Norman Chandler to Will Hill Tankersley re: McCain Ashurst Litigation	8/19/2021
7	ARSENAL_0000899	Email from Andre Baldo to Norman Chandler re: To Do List	9/2/2021
8	ARSENAL_0001007	Email from Justin Law to Jeff Southerland re: deficit collection plan	11/23/2021
9	ARSENAL_0001013	Email from Rick Holmes to Patrick Wallace re: deficit collection attempt	4/29/2022

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Arsenal Intermediate Holdings, LLC (2513), Arsenal Insurance Management, LLC (3990), and Arsenal Health, LLC (5247). The Debtors' mailing address for the purposes of these chapter 11 cases is 7027 Halcyon Park Drive, Montgomery, Alabama 36117, c/o 3H Agent Services, Inc.

10	ARSENAL_0001015	Letter from Iron ReHealth to Art Iron Works re: renewal of level-funded plan	4/29/2022
11	ARSENAL_0001018	Letter from Iron Reinsurance Company to ALDA re: repayment of advancements	6/3/2022
12	ARSENAL_0001019	Letter from Justin Law to ALDA re: winddown of benefit plan and collection of deficit	6/3/2022
13	ARSENAL_0001021	Letter from Iron Reinsurance Company to Southern Food Service re: repayment of advancements	6/14/2022
14	ARSENAL_0001023	Letter from Spain & Gillon, o/b/o Southern Foodservices, to Justin Law re: plan deficit	6/16/2022
15	ARSENAL_0001568	Email from Przemek Parkitny to Britt Taylor re: deficit collection and 12/31/2021 Audit	11/3/2022
16	ARSENAL_0000001	Letter from T. Katsiff (o/b/o Norman Chandler) re: Response to Direct Claim Notice	11/17/2022
17	ARSENAL_0000071	Intercompany Transactions between Arsenal Insurance Management and Beyond Risk Management	2/2/2023
18	ARSENAL_0000409	Plan Document and Summary Plan Description	10/15/2020
19	ARSENAL_0001232	Broker Reference Guide	N/A
20	N/A	Exhibit A to Confirmation Brief (emails between Young Conaway and Ballard Spahr)	2/21/2023 – 3/2/2023

[Remainder of page intentionally left blank.]

Dated: May 22, 2023
Wilmington, Delaware

/s/ S. Alexander Faris

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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